

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.	:	08-13555 (JMP)
Debtors	:	(Jointly Administered)
	:	

**JOINT NOTICE OF WITHDRAWAL OF CLAIM AND WITHDRAWAL OF
SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS
AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS
AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

Reference is made to proof of claim number 56715, filed on October 29, 2009, against Lehman Brothers Holdings Inc. by UniCredit Banca di Roma S.p.A. (the “Claimant”) in the amount of \$95,697,573.10, plus interest, costs, fees and expenses allowed under applicable law (the “Claim”).

PLEASE TAKE NOTICE that the Claimant, by and through its attorneys, hereby withdraws with prejudice all portions of the Claim relating to securities issued by Lehman Brothers UK Capital Funding II L.P. (the “UKCF Claim”). All rights and defenses as to the remaining portions of the claim are hereby reserved. The Claimant hereby directs Epiq Bankruptcy Solutions LLC to expunge the UKCF Claim from the claims register and to reflect that the asserted amount of the Claim has been reduced by \$44,592.96.

The Claimant, through its counsel, represents and warrants that the withdrawal of the UKCF Claim is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

PLEASE TAKE FURTHER NOTICE that Lehman Brothers Holdings Inc. hereby withdraws with prejudice the subpoena served upon the Claimant on September 13, 2013, the issuance of which was noticed in a filing with the Court on September 16, 2013 [ECF No. 40099]. Notwithstanding the foregoing, Lehman Brothers Holdings Inc. shall not be prohibited from issuing and serving subpoenas for other claims not identified in the first paragraph.

Dated: December 2, 2013
New York, New York

/s/ John Kibler

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Attorneys for UniCredit Banca di Roma S.p.A.

Dated: December 2, 2013
New York, New York

/s/ Robert J. Lemons

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*Attorneys for Lehman Brothers Holdings Inc. and
Certain of Its Affiliates*